

## GUIDELINE FORM FOR WILLS

- 1.) Your name with middle initial and where you reside
- 2.) Name, address and relationship of person to whom you wish your property to go to.
- 3.) Are there any children? If so, if the person you left your property to dies before you, do you now want your estate to be divided in equal shares among your children?
- 4.) Are you planning on any more children and if so, do you want an afterborn clause to include those children?
- 5.) If your children or beneficiary is a minor at what age would you like them to be able to acquire your estate.
- 6.) Do you want to leave a trustee in charge of the money for the beneficiaries who have not reached the age at which you wish them to acquire the property and who are they and where do they reside.
- 7.) Who do you nominate as the Executor of your estate. Please list name and address.
- 8.) Should that person be unable or unwilling, who is your successor Executor. Please list name and address.
- 9.) If you have minor children, who do you wish to be guardian (name and address)
- 10.) If that person is unable or unwilling, do you wish a successor guardian. Please list name and address.
- 11.) Is there anyone who is entitled to inherit from you such as an estranged child that you do not wish to inherit.
- 12.) Do you wish any special type of burial such as cremation which you wish to be included.

Is there anything else which is not included in above that you might wish included.

## **GUIDELINE FOR HEALTH CARE PROXIES**

- 1.) You will need to provide the name, address and telephone number of the person you want to be appointed as your health care proxy.

- 2.) If you should want a successor should the first choice not want to accept the appointment, then you will need the name, address and telephone number of that person as well.

**GUIDELINE FOR POWER OF ATTORNEY**

- 1.) You will need to provide the name and address of the person you want to handle your monetary affairs.
- 2.) If you should want a successor should the first choice not want to accept the appointment, then you will need the name and address of that person as well.