

Individual Mediation Homework
CONFIDENTIAL
Please keep a copy for yourself.

1.
 - a. Full name:
 - b. Birth date:
 - c. Social Security number:
 - d. Phone number including cell, home and work (state any lone number that you do not want a message left, if any):
 - e. Address:
2. If employed:
 - a. Employer and address:
 - b. Weekly income:
Bonus, if any:
Other compensation or benefits:
 - c. Brief job description or title:
 - d. Length of employment:
 - e. Retirement plan (attach all current data you can obtain):
3. Prior marriages, if any:
 - a. Date/place:
 - b. Spouse:
 - c. Where/When ended:
 - d. Children of prior marriage, if any:
Name:
Age/date of birth:
Living with whom:
 - e. Any existing financial or custody obligations?
4.
 - a. Do you have an attorney in this matter?
 - b. Name:
5. Medical:
 - a. Type and amount of medical insurance on you and name of insurer:
 - b. Who pays the premium?

- c. Who else is covered by this policy?
 - d. Do you have disability income insurance?
 - e. Insurer:
 - f. Amount:
 - g. Who pays the premium?
 - h. List any medical problems you have:
 - i. Are you receiving psychological counseling?
 - j. How much psychological care is paid by insurance?
6. Do you have a will?
 7. Your highest level of education:
Special skills:
 8. Financial Situation—Please fill in the attached Court Financial Statement. These questions give a basic financial picture, much of which is required as part of the divorce procedure.
 9. Tax Returns—If you filed a separate federal or Massachusetts tax return during at least the past 2 years, please bring in a copy of each separate return.
 10. Please describe, if any, any proposals you wish to cons: regarding the divorce, particularly regarding custody of children, child support, alimony, division of the marital estate, insurance, tax consequences and any other issues.